

Name of warrant CVPB04MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CVPB04MBS20CE
security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: June 04, 2021
Conversion ratio: 2:1
Exercise price (exercise index): 35,500 VND
Value of collateral: 3,400,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: February 05, 2021
End date of distribution: February 05, 2021
Time of subscription: February 05, 2021
Payment date for warrant purchase: February 05, 2021
End date of warrant transfer: February 05, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,800		736,900	736,900	76	76	1,263,100	36.84500%
- Local investors	2,800		736,900	736,900	76	76	1,263,100	36.84500%
- Foreign investors								
2. Institutional investors, of which:	2,800		50,000	50,000	1	1	1,950,000	2.50000%
- Local investors	2,800		50,000	50,000	1	1	1,950,000	2.50000%
- Foreign investors								
Total	2,800	2,000,000	786,900	786,900	77	77	1,213,100	39.34500%

III. Summary of results

1. Quantity of distributed warrants: 786,900 warrants, accounting for 39.345% of the offered warrants.
 2. Total proceeds of the sale of warrants: 2,203,320,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 2,203,320,000 VND